

***Mandatory Fields**

APPLICATION FORM



Please fill in all the required details in BLOCK LETTERS. Tick boxes as applicable ☒

LOAN DETAILS

Type of Loan* ☐ Business Loan ☐ Construction Equipment Loan ☐ Home Loan ☐ Loan Against Property ☐ Loan Against Shares/Securities ☐ Personal Loan

Loan Amount Requested* _____ Required Tenor in Months* _____

Purpose of the Loan* ☐ Balance Transfer ☐ Loan Consolidation ☐ Property Purchase ☐ Business Expansion

☐ If Others (Please specify) _____

APPLICANT DETAILS

Name of the Applicant* _____

Father's/Spouse's Name* _____

Date of Birth*

D	D	M	M	Y	Y	Y	Y
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Gender* ☐ M ☐ F Marital Status* ☐ Married ☐ Single

ID Document Type* ☐ Driving License ☐ PAN Card ☐ Passport ☐ Ration Card ☐ UID ☐ Voter ID

Relevant ID No.* _____

Residence Type* ☐ Rented ☐ Owned ☐ RCO Staying Since _____

Residence Address* _____

Landmark* _____

City* _____ Pincode* _____

State* _____

Tel No. 1* _____ TelNo.2 _____

Mobile _____ Email ID _____

Colour
Photograph

EMPLOYMENT DETAILS - APPLICANT

EmploymentType* ☐ Salaried ☐ Self Employed Professional ☐ Self Employed Businessman

ID Type* (Where applicable) ☐ Professional ID ☐ Employment ID Relevant ID No. _____

Designation _____ Department _____

Name of the firm/Company* _____

Business Constitution* ☐ Proprietorship ☐ Partnership ☐ Public Limited Company ☐ Private Limited Company

☐ Others _____

Total Experience _____ Years _____ Months Office Owned ☐ Y ☐ N

Office Address* _____

Landmark* _____

City* _____ Pin code* _____

State* _____

Tel No. 1* _____ Extension No. _____ Website _____

Preferred Address to Contact* ☐ Residence ☐ Office

PERMANENT RESIDENTIAL ADDRESS

Contact Person Name* _____

Address* _____

Landmark* _____

City* _____ Pin code* _____

State* _____ Tel No.* _____

Mobile* _____ Relationship _____



CO-APPLICANT

	<input type="checkbox"/> Individual*	<input type="checkbox"/> Company*							
If Individual, then*	<input type="checkbox"/> Proprietor	<input type="checkbox"/> Authorized Signatory	<input type="checkbox"/> Director	<input type="checkbox"/> Partner					
Gender*	<input type="checkbox"/> M	<input type="checkbox"/> F	Marital Status*	<input type="checkbox"/> Married	<input type="checkbox"/> Single				
Father's/Spouse's Name*	F I R S T M I D D L E L A S T								
Residence Type	<input type="checkbox"/> Rented	<input type="checkbox"/> Owned	<input type="checkbox"/> RCO	Staying Since _____					
If Company, then*	<input type="checkbox"/> Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Public Limited Company						
Type/Constitution*	<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> If Others (Please specify) _____							
Name of the Co-Applicant/ Guarantor*	F I R S T M I D D L E L A S T								
Date of Incorporation/Birth*	D D M M Y Y Y Y								
ID Document Type*	<input type="checkbox"/> PAN Card	<input type="checkbox"/> Voter ID	<input type="checkbox"/> Passport	<input type="checkbox"/> Driving License	<input type="checkbox"/> Ration Card	<input type="checkbox"/> JID	<input type="checkbox"/> ROC Registration	<input type="checkbox"/> TAN	
Relevant ID No.*	_____								
Preferred Mailing Address*	<input type="checkbox"/> Branch Office	<input type="checkbox"/> Registered Office	<input type="checkbox"/> Residence						
Office/Residence Address *	_____ _____ _____								
Landmark*	_____ _____								
City*	_____						Pincode*	_____	
State*	_____								
Mobile*	_____		Tel No.*	_____		Email ID	_____		

REGISTERED OFFICE DETAILS

Same as above *	<input type="checkbox"/> Ye	<input type="checkbox"/> No
Office Address *	_____ _____ _____	
Landmark*	_____ _____	
City*	_____	Pincode* _____
State*	_____	
Tel No.*	_____	Website _____

EMPLOYMENT DETAILS - APPLICANT

Employment Type*	<input type="checkbox"/> Salaried	<input type="checkbox"/> Self Employed Professional	<input type="checkbox"/> Self Employed Businessman		
ID Type* (Where applicable)	<input type="checkbox"/> Professional ID	<input type="checkbox"/> Employment ID	Relevant ID No. _____		
Designation	_____				
Name of the firm/Company*	_____				
Business Consitution*	<input type="checkbox"/> Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Public Limited Company	<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> Others _____
Total Experience	_____ Years	_____ Months	Office Owned	<input type="checkbox"/> Y	<input type="checkbox"/> N
Office Address*	_____ _____ _____				
Landmark*	_____ _____				
City*	_____			Pin code*	_____
State*	_____				
Tel No.*	_____ extension No _____			Website	_____
Preferred Address to Contact*	<input type="checkbox"/> Residence	<input type="checkbox"/> Office			

INSURANCE NOMINEE DETAILS

Relationship with Applicant*	_____				
Name*	F I R S T M I D D L E L A S T				
Residence Address *	_____ _____ _____				
Landmark*	_____ _____				
City*	_____			Pin code*	_____
State*	_____				
Tel No.*	_____			Email ID	_____

DETAILS OF EXISTING LOAN

No. of UNITED CREDIT loans being serviced currently*	_____	Auto Loan	_____	Business Loan	_____
	_____	Distribution Personal Loan	_____	Loan Against Property	_____
	_____	Loan Against Shares/Securities	_____	Personal Loan	_____
No. of Non UNITED CREDIT loans being serviced currently*	_____	Secured	_____	Unsecured	_____



LOAN AGAINST SECURITIES

Please fill the following details in case of Loan Against Shares/securities, else ignore

Client Type* ☐ Retails Loan Against Shares/Securities ☐ Promoter Loan Against Shares/Securities

Client Name	Client ID	DP Name	DP ID

MORTGAGES

Please fill the following details in case of Mortgage Loan, else ignore

Loan Against Property - Product Segment

Type of Loan* ☐ Loan Against Existing Property ☐ Lease Rental Discounting
☐ Purchase of Commercial Property ☐ Loan Against Plot

Home Loan - Product Segment

Type of Loan* ☐ Building Purchase ☐ Resale ☐ Refinance ☐ Balance Transfer ☐ Builder
☐ Self Construction ☐ Under Construction ☐ Ready Property ☐ Plot Purchase
☐ Plot Purchase + Construction ☐ If Other (Please specify) _____

Loan Against Property and Home Loan - Specific Product Segment (Property Details)

Type of Property* ☐ Residential ☐ Commercial ☐ Mixed Usage
Status of the Property ☐ Self-Occupied ☐ Rented ☐ Vacant

Property Address * _____

Landmark* _____

City* _____ Pin code* _____

Property Age _____ Years _____ Months Property Construction Area _____ sq.ft.

Property Land Area _____ sq.ft. Estimated Property Value (in `) _____

Processing Fee Details

Instrument Type ☐ Cheque ☐ DD Instrument Date: _____ Instrument No. _____

Amount (in `) * _____ Bank Name _____

**To be filled in for respective Product loan
